

MOHELA Debt Outstanding by Mode as of 07/10/2015

Auction Rate Debt									
Resolution	Series	CUSIPS	T/TE Senior/Sub	Bonds Outstanding	Repricing Frequency	Bond Type	Interest Rate	Next Settlement Date	Broker Dealer
12th	95C	606072DG8	Taxable	\$ 21,500,000	35 days	ARS	2.16%	7/22/2015	MS
12th	95D	606072DH6	Taxable	\$ 33,400,000	35 days	ARS	2.21%	7/29/2015	MS
12th	96H	606072DJ2	Taxable	\$ 30,550,000	35 days	ARS	0.00%	8/5/2015	MS
12th	06J	606072JG2	Taxable	\$ 16,375,000	28 days	ARS	1.69%	7/17/2015	MS
Total				\$ 101,825,000		ARS	1.45%		
Libor Indexed Rate Note									
Resolution	Series	CUSIPS	T/TE Senior/Sub	Bonds Outstanding	Repricing Frequency	Bond Type	Interest Rate	Next Reset Date	
2009-1 TRUST	20091-2	606072KN5	Taxable	\$ 95,107,643	Quarterly	LIRN	1.33%	8/25/2015	
2010-1 TRUST	2010-1	606072KP0	Taxable	\$ 338,866,958	Quarterly	LIRN	1.23%	8/25/2015	
2010-2 TRUST	2010-2	606072KS4	Taxable	\$ 353,201,314	Quarterly	LIRN	1.13%	8/25/2015	
2010-3 TRUST	2010-3	606072KV7	Taxable	\$ 226,468,472	Quarterly	LIRN	1.13%	8/25/2015	
2011-1 TRUST	2011-1	606072KZ8	Taxable	\$ 286,520,887	Senior	LIRN	1.13%	9/25/2015	
2012-1 TRUST	2012-1	606072LA2	Taxable	\$ 128,424,706	Senior	LIRN	1.02%	7/27/2015	
2013-1 TRUST	2013-1	606072LB0	Taxable	\$ 684,148,194	Senior	LIRN	0.74%	7/27/2015	
Total				\$ 2,112,738,173		LIRN	1.02%		

ARS	\$ 101,825,000	4.6%	1.45%
LIBOR	\$ 2,112,738,173	95.4%	1.02%
TOTALS	\$ 2,214,563,173	Weighted Average	1.04%