

MOHELA Debt Outstanding by Mode as of 9/28/2018									
Auction Rate Debt									
Resolution	Series	CUSIPS	T/TE Senior/Sub	Bonds Outstanding	Repricing Frequency	Bond Type	Interest Rate	Next Settlement Date	Broker Dealer
12th	96H	606072DJ2	Taxable	\$ 7,750,000	35 days	ARS	2.12%	10/3/2018	MS
12th	06J	606072JG2	Taxable	\$ 16,375,000	28 days	ARS	3.63%	10/5/2018	MS
Total				\$ 24,125,000		ARS	3.15%		
Libor Indexed Rate Note									
Resolution	Series	CUSIPS	T/TE Senior/Sub	Bonds Outstanding	Repricing Frequency	Bond Type	Interest Rate	Next Reset Date	
2009-1 TRUST	2009-1	606072KN5	Taxable	\$ 57,260,724	Quarterly	LIRN	3.36%	11/26/2018	
2010-1 TRUST	2010-1	606072KP0	Taxable	\$ 214,135,400	Quarterly	LIRN	3.26%	11/26/2018	
2010-2 TRUST	2010-2	606072KS4	Taxable	\$ 199,467,537	Quarterly	LIRN	3.16%	11/26/2018	
2010-3 TRUST	2010-3	606072KV7	Taxable	\$ 133,421,799	Quarterly	LIRN	3.16%	11/26/2018	
2011-1 TRUST	2011-1	606072KZ8	Taxable	\$ 162,664,840	Quarterly	LIRN	3.22%	12/26/2018	
2012-1 TRUST	2012-1	606072LA2	Taxable	\$ 65,509,725	Monthly	LIRN	3.05%	10/25/2018	
2013-1 TRUST	2013-1	606072LB0	Taxable	\$ 403,744,955	Monthly	LIRN	2.77%	10/25/2018	
Total				\$ 1,236,204,980		LIRN	3.06%		

ARS	\$ 24,125,000	1.9%	3.15%
LIBOR	\$ 1,236,204,980	98.1%	3.06%
TOTALS	\$ 1,260,329,980	Weighted Average	3.06%