

MOHELA Debt Outstanding by Mode as of 12/11/2020

Bonds - Libor Indexed Rate Notes

Resolution	Series	CUSIPS	T/TE Senior/Sub	Bonds Outstanding	Repricing Frequency	Bond Type	Interest Rate	Next Reset Date	Pool/Initial Balance
2009-1 TRUST	2009-1	606072KN5	Taxable	\$ 38,897,569	Quarterly	LIRN	1.26%	2/25/2021	27%
2010-1 TRUST	2010-1	606072KP0	Taxable	\$ 164,309,494	Quarterly	LIRN	1.16%	2/25/2021	23%
2010-3 TRUST	2010-3	606072KV7	Taxable	\$ 98,179,968	Quarterly	LIRN	1.06%	2/25/2021	24%
2011-1 TRUST	2011-1	606072KZ8	Taxable	\$ 121,747,754	Quarterly	LIRN	1.08%	12/28/2020	24%
2012-1 TRUST	2012-1	606072LA2	Taxable	\$ 45,276,496	Monthly	LIRN	0.98%	12/28/2020	22%
2013-1 TRUST	2013-1	606072LB0	Taxable	\$ 311,398,327	Monthly	LIRN	0.70%	12/28/2020	36%
Total				\$ 779,809,608		LIRN	0.94%		

BOA Line of Credit Debt (LOC)

Resolution	Series	CUSIPS	T/TE	Debt Outstanding	Debt Available	LOC Type	Interest Rate	Rate Reset	
Line of Credit	100 - Portion A	N/A	Taxable	\$ 88,106,000	\$ 11,894,000	LIRN	0.85%	Daily	
Line of Credit	100 - Portion B	N/A	Taxable	\$ 143,737,000	\$ 26,263,000	LIRN	1.05%	Daily	
Total				\$ 231,843,000	\$ 38,157,000	LIRN	0.97%		

Commerce Bank Loan

Resolution	Series	CUSIPS	T/TE	Debt Outstanding		Loan Type	Interest Rate	Payment Date	
Note Payable	N/A	N/A	Taxable	\$ 11,422,505		Fixed	4.24%	15th of Month	
Total				\$ 11,422,505		Fixed	4.24%		

Debt Source	Debt O/S	% of Debt O/S	Interest Rate
Bonds	\$ 779,809,608	76.2%	0.94%
LOC	\$ 231,843,000	22.7%	0.97%
Commerce	\$ 11,422,505	1.1%	4.24%
TOTAL	\$ 1,023,075,113		

Weighted Average Interest Rate	0.99%
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