

MOHELA Debt Outstanding by Mode as of 7/2/2021

Bonds - Libor Indexed Rate Notes

Resolution	Series	CUSIPS	T/TE Senior/Sub	Bonds Outstanding	Repricing Frequency	Bond Type	Interest Rate	Next Reset Date	Pool/Initial Balance
2021-1 TRUST	2021-1 A-1A	606072LC8	Taxable Senior	\$ 130,452,717	N/A	Fixed	1.53%	7/26/2021	98%
2021-1 TRUST	2021-1 A-1B	606072LD6	Taxable Senior	\$ 290,861,244	Monthly	LIRN	0.84%	7/26/2021	98%
2021-1 TRUST	2021-1 B	606072LE4	Taxable Sub	\$ 10,000,000	Monthly	LIRN	1.61%	7/26/2021	98%
2021-2 TRUST	2021-2 A-1A	606072LF1	Taxable Senior	\$ 124,359,675	N/A	Fixed	1.97%	7/26/2021	100%
2021-2 TRUST	2021-2 A-1B	606072LG9	Taxable Senior	\$ 385,017,554	Monthly	LIRN	0.79%	7/26/2021	100%
2021-2 TRUST	2021-2 B	606072LH7	Taxable Sub	\$ 11,900,000	Monthly	LIRN	1.59%	7/26/2021	100%
Total				\$ 952,591,189			1.08%		

BOA Line of Credit Debt (LOC)

Resolution	Series	CUSIPS	T/TE	Debt Outstanding	Debt Available	LOC Type	Interest Rate	Rate Reset	
Line of Credit	100	N/A	Taxable	\$ 145,819,000	\$ 29,181,000	LIRN	0.92%	Daily	
Total				\$ 145,819,000	\$ 29,181,000		0.92%		

Commerce Bank Loan

Resolution	Series	CUSIPS	T/TE	Debt Outstanding		Loan Type	Interest Rate	Payment Date	
Note Payable	N/A	N/A	Taxable	\$ 10,745,708		Fixed	4.24%	15th of Month	
Total				\$ 10,745,708			4.24%		

Debt Source	Debt O/S	% of Debt O/S	Interest Rate
Bonds	\$ 952,591,189	85.9%	1.08%
LOC	\$ 145,819,000	13.1%	0.92%
Commerce	\$ 10,745,708	1.0%	4.24%
TOTAL	\$ 1,109,155,897		

Weighted Average Interest Rate	1.09%
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