

MOHELA Debt Outstanding by Mode as of 6/17/2022

Bonds - Libor Indexed Rate Notes

Resolution	Series	CUSIPS	T/TE Senior/Sub	Bonds Outstanding	Repricing Frequency	Bond Type	Interest Rate	Next Reset Date	Pool/Initial Balance
2021-1 TRUST	2021-1 A-1A	606072LC8	Taxable Senior	\$ 118,608,827	N/A	Fixed	1.53%	6/27/2022	85%
2021-1 TRUST	2021-1 A-1B	606072LD6	Taxable Senior	\$ 264,453,754	Monthly	LIRN	1.76%	6/27/2022	85%
2021-1 TRUST	2021-1 B	606072LE4	Taxable Sub	\$ 10,000,000	Monthly	LIRN	2.53%	6/27/2022	85%
2021-2 TRUST	2021-2 A-1A	606072LF1	Taxable Senior	\$ 112,725,650	N/A	Fixed	1.97%	6/27/2022	86%
2021-2 TRUST	2021-2 A-1B	606072LG9	Taxable Senior	\$ 348,998,612	Monthly	LIRN	1.71%	6/27/2022	86%
2021-2 TRUST	2021-2 B	606072LH7	Taxable Sub	\$ 11,900,000	Monthly	LIRN	2.51%	6/27/2022	86%
2021-3 TRUST	2021-3 A-1A	606072LJ3	Taxable Senior	\$ 13,786,845	N/A	Fixed	1.58%	6/27/2022	88%
2021-3 TRUST	2021-3 A-1B	606072LK0	Taxable Senior	\$ 163,603,889	Monthly	LIRN	1.58%	6/27/2022	88%
2021-3 TRUST	2021-3 B	606072LL8	Taxable Sub	\$ 4,500,000	Monthly	LIRN	2.16%	6/27/2022	88%
Total				\$ 1,048,577,576			1.72%		

BOA Line of Credit Debt (LOC)

Resolution	Series	CUSIPS	T/TE	Debt Outstanding	Debt Available	LOC Type	Interest Rate	Rate Reset	
Line of Credit	100	N/A	Taxable	\$ -	\$ 100,000,000	LIRN	2.30%	Daily	
Total				\$ -	\$ 100,000,000		2.30%		

Commerce Bank Loan

Resolution	Series	CUSIPS	T/TE	Debt Outstanding	Balloon Amount	Balloon Date	Loan Type	Interest Rate	Payment Date	Prepayment penalty as of 3/31/2022
Note Payable	N/A	N/A	Taxable	\$ 9,547,613	\$ 7,460,300	3/15/2024	Fixed	4.24%	15th of Month	\$ 64,916
Total				\$ 9,547,613	\$ 7,460,300			4.24%		\$ 64,916

Debt Source	Debt O/S	% of Debt O/S	Interest Rate
Bonds	\$ 1,048,577,576	99.1%	1.72%
LOC	\$ -	0.0%	0.00%
Commerce	\$ 9,547,613	0.9%	4.24%
TOTAL	\$ 1,058,125,188		

Weighted Average Interest Rate	1.75%
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