

MOHELA Debt Outstanding by Mode as of 9/16/2022

Bonds - Libor Indexed Rate Notes

Resolution	Series	CUSIPS	T/TE Senior/Sub	Bonds Outstanding	Repricing Frequency	Bond Type	Interest Rate	Next Reset Date	Pool/Initial Balance
2021-1 TRUST	2021-1 A-1A	606072LC8	Taxable Senior	\$ 113,736,968	N/A	Fixed	1.53%	9/26/2022	82%
2021-1 TRUST	2021-1 A-1B	606072LD6	Taxable Senior	\$ 253,591,313	Monthly	LIRN	3.19%	9/26/2022	82%
2021-1 TRUST	2021-1 B	606072LE4	Taxable Sub	\$ 10,000,000	Monthly	LIRN	3.96%	9/26/2022	82%
2021-2 TRUST	2021-2 A-1A	606072LF1	Taxable Senior	\$ 108,392,723	N/A	Fixed	1.97%	9/26/2022	83%
2021-2 TRUST	2021-2 A-1B	606072LG9	Taxable Senior	\$ 335,583,870	Monthly	LIRN	3.14%	9/26/2022	83%
2021-2 TRUST	2021-2 B	606072LH7	Taxable Sub	\$ 11,900,000	Monthly	LIRN	3.94%	9/26/2022	83%
2021-3 TRUST	2021-3 A-1A	606072LJ3	Taxable Senior	\$ 13,179,147	N/A	Fixed	1.58%	9/26/2022	86%
2021-3 TRUST	2021-3 A-1B	606072LK0	Taxable Senior	\$ 156,392,549	Monthly	LIRN	3.01%	9/26/2022	86%
2021-3 TRUST	2021-3 B	606072LL8	Taxable Sub	\$ 4,500,000	Monthly	LIRN	3.59%	9/26/2022	86%
Total				\$ 1,007,276,571			2.83%		

BOA Line of Credit Debt (LOC)

Resolution	Series	CUSIPS	T/TE	Debt Outstanding	Debt Available	LOC Type	Interest Rate	Rate Reset
Line of Credit	100	N/A	Taxable	\$ -	\$ 100,000,000	LIRN	3.72%	Daily
Total				\$ -	\$ 100,000,000		3.72%	

Commerce Bank Loan

Resolution	Series	CUSIPS	T/TE	Debt Outstanding	Balloon Amount	Balloon Date	Loan Type	Interest Rate	Payment Date	Prepayment penalty as of 6/30/2022
Note Payable	N/A	N/A	Taxable	\$ 9,240,782	\$ 7,460,300	3/15/2024	Fixed	4.24%	15th of Month	\$ -
Total				\$ 9,240,782	\$ 7,460,300			4.24%		\$ -

Debt Source	Debt O/S	% of Debt O/S	Interest Rate
Bonds	\$ 1,007,276,571	99.1%	2.83%
LOC	\$ -	0.0%	0.00%
Commerce	\$ 9,240,782	0.9%	4.24%
TOTAL	\$ 1,016,517,353		

Weighted Average Interest Rate	2.84%
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