

MOHELA Debt Outstanding by Mode as of 02/10/2023

Bonds - Libor Indexed Rate Notes

Resolution	Series	CUSIPS	T/TE Senior/Sub	Bonds Outstanding	Repricing Frequency	Bond Type	Interest Rate	Next Reset Date	Pool/Initial Balance
2021-1 TRUST	2021-1 A-1A	606072LC8	Taxable Senior	\$ 93,439,290	N/A	Fixed	1.53%	2/27/2023	68%
2021-1 TRUST	2021-1 A-1B	606072LD6	Taxable Senior	\$ 208,335,009	Monthly	LIRN	5.26%	2/27/2023	68%
2021-1 TRUST	2021-1 B	606072LE4	Taxable Sub	\$ 10,000,000	Monthly	LIRN	6.03%	2/27/2023	68%
2021-2 TRUST	2021-2 A-1A	606072LF1	Taxable Senior	\$ 90,906,099	N/A	Fixed	1.97%	2/27/2023	69%
2021-2 TRUST	2021-2 A-1B	606072LG9	Taxable Senior	\$ 281,445,282	Monthly	LIRN	5.21%	2/27/2023	69%
2021-2 TRUST	2021-2 B	606072LH7	Taxable Sub	\$ 11,900,000	Monthly	LIRN	6.01%	2/27/2023	69%
2021-3 TRUST	2021-3 A-1A	606072LJ3	Taxable Senior	\$ 11,029,021	N/A	Fixed	1.58%	2/27/2023	71%
2021-3 TRUST	2021-3 A-1B	606072LK0	Taxable Senior	\$ 130,877,713	Monthly	LIRN	5.08%	2/27/2023	71%
2021-3 TRUST	2021-3 B	606072LL8	Taxable Sub	\$ 4,500,000	Monthly	LIRN	5.66%	2/27/2023	71%
Total				\$ 842,432,413			4.42%		

BOA Line of Credit Debt (LOC)

Resolution	Series	CUSIPS	T/TE	Debt Outstanding	Debt Available	LOC Type	Interest Rate	Rate Reset	Final Legal Maturity
Line of Credit	100	N/A	Taxable	\$ -	\$ 100,000,000	LIRN	5.36%	Daily	5/16/2023
Total				\$ -	\$ 100,000,000		5.36%		

Commerce Bank Loan

Resolution	Series	CUSIPS	T/TE	Debt Outstanding	Balloon Amount	Balloon Date	Loan Type	Interest Rate	Payment Date	Prepayment penalty as of 12/31/2022
Note Payable	N/A	N/A	Taxable	\$ 8,825,766	\$ 7,460,300	3/15/2024	Fixed	4.24%	15th of Month	\$ -
Total				\$ 8,825,766	\$ 7,460,300			4.24%		\$ -

Debt Source	Debt O/S	% of Debt O/S	Interest Rate
Bonds	\$ 842,432,413	99.0%	4.42%
LOC	\$ -	0.0%	0.00%
Commerce	\$ 8,825,766	1.0%	4.24%
TOTAL	\$ 851,258,179		

Weighted Average Interest Rate	4.42%
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