

MOHELA Debt Outstanding by Mode as of 6/23/2023									
Bonds - Libor Indexed Rate Notes									
Resolution	Series	CUSIPS	T/TE Senior/Sub	Bonds Outstanding	Repricing Frequency	Bond Type	Interest Rate	Next Reset Date	Pool/Initial Balance
2021-1 TRUST	2021-1 A-1A	606072LC8	Taxable Senior	\$ 87,927,902	N/A	Fixed	1.53%	6/26/2023	64%
2021-1 TRUST	2021-1 A-1B	606072LD6	Taxable Senior	\$ 196,046,655	Monthly	LIRN	5.89%	6/26/2023	64%
2021-1 TRUST	2021-1 B	606072LE4	Taxable Sub	\$ 10,000,000	Monthly	LIRN	6.66%	6/26/2023	64%
2021-2 TRUST	2021-2 A-1A	606072LF1	Taxable Senior	\$ 85,154,512	N/A	Fixed	1.97%	6/26/2023	66%
2021-2 TRUST	2021-2 A-1B	606072LG9	Taxable Senior	\$ 263,638,368	Monthly	LIRN	5.84%	6/26/2023	66%
2021-2 TRUST	2021-2 B	606072LH7	Taxable Sub	\$ 11,900,000	Monthly	LIRN	6.64%	6/26/2023	66%
2021-3 TRUST	2021-3 A-1A	606072LJ3	Taxable Senior	\$ 10,403,429	N/A	Fixed	1.58%	6/26/2023	67%
2021-3 TRUST	2021-3 A-1B	606072LK0	Taxable Senior	\$ 123,454,023	Monthly	LIRN	5.71%	6/26/2023	67%
2021-3 TRUST	2021-3 B	606072LL8	Taxable Sub	\$ 4,500,000	Monthly	LIRN	6.29%	6/26/2023	67%
Total				\$ 793,024,888			4.91%		

Commerce Bank Loan										
Resolution	Series	CUSIPS	T/TE	Debt Outstanding	Balloon Amount	Balloon Date	Loan Type	Interest Rate	Payment Date	Prepayment penalty as of 3/31/2023
Note Payable	N/A	N/A	Taxable	\$ 8,297,009	\$ 7,460,300	3/15/2024	Fixed	4.24%	15th of Month	\$ -
Total				\$ 8,297,009	\$ 7,460,300			4.24%		\$ -

Debt Source	Debt O/S	% of Debt O/S	Interest Rate
Bonds	\$ 793,024,888	99.0%	4.91%
Commerce	\$ 8,297,009	1.0%	4.24%
TOTAL	\$ 801,321,897		

Weighted Average Interest Rate	4.90%
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