

MOHELA Debt Outstanding by Mode as of 3/8/2024

Resolution	Series	CUSIPS	T/TE Senior/Sub	Bonds Outstanding	Repricing Frequency	Bond Type	Interest Rate	Next Reset Date	Pool/Initial Balance
2021-1 TRUST	2021-1 A-1A	606072LC8	Taxable Senior	\$ 72,956,000	N/A	Fixed	1.53%	3/25/2024	55%
2021-1 TRUST	2021-1 A-1B	606072LD6	Taxable Senior	\$ 162,664,859	Monthly	LIRN	6.19%	3/25/2024	55%
2021-1 TRUST	2021-1 B	606072LE4	Taxable Sub	\$ 10,000,000	Monthly	LIRN	6.96%	3/25/2024	55%
2021-2 TRUST	2021-2 A-1A	606072LF1	Taxable Senior	\$ 71,873,913	N/A	Fixed	1.97%	3/25/2024	56%
2021-2 TRUST	2021-2 A-1B	606072LG9	Taxable Senior	\$ 222,521,634	Monthly	LIRN	6.14%	3/25/2024	56%
2021-2 TRUST	2021-2 B	606072LH7	Taxable Sub	\$ 11,900,000	Monthly	LIRN	6.94%	3/25/2024	56%
2021-3 TRUST	2021-3 A-1A	606072LJ3	Taxable Senior	\$ 8,681,040	N/A	Fixed	1.58%	3/25/2024	57%
2021-3 TRUST	2021-3 A-1B	606072LK0	Taxable Senior	\$ 103,015,002	Monthly	LIRN	6.01%	3/25/2024	57%
2021-3 TRUST	2021-3 B	606072LL8	Taxable Sub	\$ 4,500,000	Monthly	LIRN	6.59%	3/25/2024	57%
Total				\$ 668,112,448			5.15%		

Commerce Bank Loan

Resolution	Series	CUSIPS	T/TE	Debt Outstanding	Balloon Amount	Balloon Date	Loan Type	Interest Rate	Payment Date	Prepayment penalty as of 12/31/2023
Note Payable	N/A	N/A	Taxable	\$ 7,434,453	\$ 7,460,300	3/15/2024	Fixed	4.24%	15th of Month	\$ -
Total				\$ 7,434,453	\$ 7,460,300			4.24%		\$ -

Debt Source	Debt O/S	% of Debt O/S	Interest Rate
Bonds	\$ 668,112,448	98.9%	5.15%
Commerce	\$ 7,434,453	1.1%	4.24%
TOTAL	\$ 675,546,901		

Weighted Average Interest Rate	5.14%
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