

**MOHELA Debt Outstanding by Mode as of 4/12/2024**

Resolution	Series	CUSIPS	T/TE Senior/Sub	Bonds Outstanding	Repricing Frequency	Bond Type	Interest Rate	Next Reset Date	Pool/Initial Balance
2021-1 TRUST	2021-1 A-1A	606072LC8	Taxable Senior	\$ 68,919,673	N/A	Fixed	1.53%	4/25/2024	53%
2021-1 TRUST	2021-1 A-1B	606072LD6	Taxable Senior	\$ 153,665,345	Monthly	LIRN	6.19%	4/25/2024	53%
2021-1 TRUST	2021-1 B	606072LE4	Taxable Sub	\$ 10,000,000	Monthly	LIRN	6.96%	4/25/2024	53%
2021-2 TRUST	2021-2 A-1A	606072LF1	Taxable Senior	\$ 68,176,103	N/A	Fixed	1.97%	4/25/2024	54%
2021-2 TRUST	2021-2 A-1B	606072LG9	Taxable Senior	\$ 211,073,214	Monthly	LIRN	6.14%	4/25/2024	54%
2021-2 TRUST	2021-2 B	606072LH7	Taxable Sub	\$ 11,900,000	Monthly	LIRN	6.94%	4/25/2024	54%
2021-3 TRUST	2021-3 A-1A	606072LJ3	Taxable Senior	\$ 8,194,182	N/A	Fixed	1.58%	4/25/2024	55%
2021-3 TRUST	2021-3 A-1B	606072LK0	Taxable Senior	\$ 97,237,621	Monthly	LIRN	6.01%	4/25/2024	55%
2021-3 TRUST	2021-3 B	606072LL8	Taxable Sub	\$ 4,500,000	Monthly	LIRN	6.59%	4/25/2024	55%
<b>Total</b>				<b>\$ 633,666,137</b>			<b>5.16%</b>		

**Commerce Bank Loan**

Resolution	Series	CUSIPS	T/TE	Debt Outstanding	Balloon Amount	Balloon Date	Loan Type	Interest Rate	Payment Date	Prepayment penalty as of 12/31/2023
Note Payable	N/A	N/A	Taxable	\$ 7,323,459	\$ 6,014,178	3/15/2025	Variable	7.18%	15th of Month	\$ -
<b>Total</b>				<b>\$ 7,323,459</b>	<b>\$ 6,014,178</b>			<b>7.18%</b>		<b>\$ -</b>

Debt Source	Debt O/S	% of Debt O/S	Interest Rate
Bonds	\$ 633,666,137	98.9%	5.16%
Commerce	\$ 7,323,459	1.1%	7.18%
<b>TOTAL</b>	<b>\$ 640,989,596</b>		

<b>Weighted Average Interest Rate</b>	<b>5.18%</b>
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