

MOHELA Debt Outstanding by Mode as of 5/10/2024

Resolution	Series	CUSIPS	T/TE Senior/Sub	Bonds Outstanding	Repricing Frequency	Bond Type	Interest Rate	Next Reset Date	Pool/Initial Balance
2021-1 TRUST	2021-1 A-1A	606072LC8	Taxable Senior	\$ 67,511,090	N/A	Fixed	1.53%	5/27/2024	52%
2021-1 TRUST	2021-1 A-1B	606072LD6	Taxable Senior	\$ 150,524,726	Monthly	LIRN	6.18%	5/27/2024	52%
2021-1 TRUST	2021-1 B	606072LE4	Taxable Sub	\$ 10,000,000	Monthly	LIRN	6.95%	5/27/2024	52%
2021-2 TRUST	2021-2 A-1A	606072LF1	Taxable Senior	\$ 66,619,695	N/A	Fixed	1.97%	5/27/2024	53%
2021-2 TRUST	2021-2 A-1B	606072LG9	Taxable Senior	\$ 206,254,575	Monthly	LIRN	6.13%	5/27/2024	53%
2021-2 TRUST	2021-2 B	606072LH7	Taxable Sub	\$ 11,900,000	Monthly	LIRN	6.93%	5/27/2024	53%
2021-3 TRUST	2021-3 A-1A	606072LJ3	Taxable Senior	\$ 7,999,081	N/A	Fixed	1.58%	5/27/2024	54%
2021-3 TRUST	2021-3 A-1B	606072LK0	Taxable Senior	\$ 94,922,430	Monthly	LIRN	6.00%	5/27/2024	54%
2021-3 TRUST	2021-3 B	606072LL8	Taxable Sub	\$ 4,500,000	Monthly	LIRN	6.58%	5/27/2024	54%
Total				\$ 620,231,596			5.15%		

Commerce Bank Loan

Resolution	Series	CUSIPS	T/TE	Debt Outstanding	Balloon Amount	Balloon Date	Loan Type	Interest Rate	Payment Date	Prepayment penalty as of 12/31/2023
Note Payable	N/A	N/A	Taxable	\$ 7,201,401	\$ 6,014,178	3/15/2025	Variable	7.17%	15th of Month	\$ -
Total				\$ 7,201,401	\$ 6,014,178			7.17%		\$ -

Debt Source	Debt O/S	% of Debt O/S	Interest Rate
Bonds	\$ 620,231,596	98.9%	5.15%
Commerce	\$ 7,201,401	1.1%	7.17%
TOTAL	\$ 627,432,997		

Weighted Average Interest Rate	5.17%
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