

MOHELA Debt Outstanding by Mode as of 10/4/2024

Resolution	Series	CUSIPS	T/TE Senior/Sub	Bonds Outstanding	Repricing Frequency	Bond Type	Interest Rate	Next Reset Date	Pool/Initial Balance
2021-1 TRUST	2021-1 A-1A	606072LC8	Taxable Senior	\$ 56,023,518	N/A	Fixed	1.53%	10/25/2024	45%
2021-1 TRUST	2021-1 A-1B	606072LD6	Taxable Senior	\$ 124,911,696	Monthly	LIRN	5.72%	10/25/2024	45%
2021-1 TRUST	2021-1 B	606072LE4	Taxable Sub	\$ 10,000,000	Monthly	LIRN	6.49%	10/25/2024	45%
2021-2 TRUST	2021-2 A-1A	606072LF1	Taxable Senior	\$ 53,934,694	N/A	Fixed	1.97%	10/25/2024	45%
2021-2 TRUST	2021-2 A-1B	606072LG9	Taxable Senior	\$ 166,981,813	Monthly	LIRN	5.67%	10/25/2024	45%
2021-2 TRUST	2021-2 B	606072LH7	Taxable Sub	\$ 11,900,000	Monthly	LIRN	6.47%	10/25/2024	45%
2021-3 TRUST	2021-3 A-1A	606072LJ3	Taxable Senior	\$ 6,598,499	N/A	Fixed	1.58%	10/25/2024	46%
2021-3 TRUST	2021-3 A-1B	606072LK0	Taxable Senior	\$ 78,302,193	Monthly	LIRN	5.54%	10/25/2024	46%
2021-3 TRUST	2021-3 B	606072LL8	Taxable Sub	\$ 4,500,000	Monthly	LIRN	6.12%	10/25/2024	46%
Total				\$ 513,152,413			4.81%		

Missouri Scholarship and Loan Foundation

Resolution	Series	CUSIPS	T/TE	Debt Outstanding	Debt Available	Balloon Date	Interest Rate	Rate Reset	Final Legal Maturity
Note Payable	N/A	N/A	Taxable	\$ 12,000,000	\$ 20,000,000	8/1/2026	5.03%	Fixed	8/1/2026
Total				\$ 12,000,000	\$ 20,000,000		5.03%		

Commerce Bank Loan

Resolution	Series	CUSIPS	T/TE	Debt Outstanding	Balloon Amount	Balloon Date	Loan Type	Interest Rate	Payment Date	Prepayment penalty
Note Payable	N/A	N/A	Taxable	\$ 6,591,113	\$ 6,014,178	3/15/2025	Variable	7.05%	15th of Month	\$ -
Total				\$ 6,591,113	\$ 6,014,178			7.05%		\$ -

Debt Source	Debt O/S	% of Debt O/S	Interest Rate
Bonds	\$ 513,152,413	96.5%	4.81%
MSLF	\$ 12,000,000	2.3%	5.03%
Commerce	\$ 6,591,113	1.2%	7.05%
TOTAL	\$ 531,743,526		

Weighted Average Interest Rate	4.84%
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