



# Financial Summary

Period Ended April 30, 2013  
Unaudited, Non GAAP, Non GASB

Adjusted for changes related to adoption of GASB 65

**2012-1  
Trust Indenture**

Assets: \$219,291,025  
Loans: \$203,979,573  
Bonds Outstanding:  
\$208,208,989

YTD Inc.: \$564,360  
Parity 3/31/2013: 102.89%  
A/L: 104.12%  
Other:  
No Recycling  
1 Month LIBOR + 0.83%  
Full Turbo  
Senior S&A Draw: 0.75%  
Sub Admin Draw: 0.10%

**General Fund Total**

Loans: \$3,283,766  
Assets: \$1,217,182

Assets: \$3,423,919,394  
Net Position: \$280,537,724  
Liabilities: \$3,143,381,670  
Loans Owned: \$3,162,453,227  
YTD Income: \$6,008,792 \*  
YTD Expenses as % of loans owned & serviced: 0.21%  
Unamortized Premiums: \$833,532  
Equity Ratio: 8.19%  
ROAA: 0.20%  
Lender Loans Serviced: \$177,127,337  
Weighted Average Tax-Exempt Rate: 0.35%  
Weighted Average Taxable Rate: 0.90%  
Weighted Average Total Rate: 0.90%  
Bonds Outstanding Taxable: \$3,099,225,022  
Bonds Outstanding Tax-Exempt: \$14,800,000  
Servicing & Admin Draw Weighted Average Rate: 0.89%  
Federal Borrowers Serviced: 1,085,192  
Federal Asset Principal Serviced: \$21,943,029,732  
Current Month Avg Federal Asset Revenue per Federal Borrower Serviced: \$2.25

\*Includes \$5 million for Access Missouri Program and \$1.8 million for MSF

**2011-1  
Trust Indenture**

Assets: \$457,087,559  
Loans: \$429,119,870  
Bonds Outstanding:  
\$430,618,718  
Bond Discount: (\$4,458,170)

YTD Inc.: (\$258,100)  
Parity 2/28/13: 104.27%  
A/L: 106.20%  
Other:  
No Recycling  
3 Month LIBOR + 0.85%  
Full Turbo  
Senior S&A Draw: 0.75%  
Sub Admin Draw: 0.10%

**11th General Resolution  
Trust Estate**

Assets: \$875,572,693  
Loans: \$782,128,422  
Bonds Outstanding:  
\$804,050,000

YTD Inc.: \$6,365,523  
Parity 4/30/13: 108.09%  
Senior Parity: 115.87%  
A/L: 108.04%  
Other:  
Recycling Ended 11/1/09  
Senior Sub Structure  
ARS, LIBOR Indexed

S&A Draw: 1.10%

**12th General Resolution  
Trust Estate**

Assets: \$243,200,259  
Loans: \$227,293,086  
Bonds Outstanding:  
\$203,225,000

YTD Inc.: \$1,965,921  
Parity 4/30/13: 105.02%

A/L: 119.18%  
Other:  
Recycling Ended 6/1/08  
ARS  
79.2% Cash Loans  
AMBAC Insured

S&A Draw: 0.75%

**2009-1  
Trust Indenture**

Assets: \$143,581,210  
Loans: \$135,453,810  
Bonds Outstanding:  
\$128,923,967

YTD Inc.: \$151,921  
Parity 1/31/13: 109.41%

A/L: 110.12%  
Other:  
No Recycling  
A1 3 Mo LIBOR+0.60%  
A2 3 Mo LIBOR+1.05%  
Full Turbo

S&A Draw: 0.55%

**2010-1  
Trust Indenture**

Assets: \$531,341,924  
Loans: \$495,815,346  
Bonds Outstanding:  
\$473,523,230

YTD Inc.: \$1,415,301  
Parity 1/31/13: 110.00%

A/L: 111.03%  
Other:  
No Recycling  
3 Month LIBOR + 0.95%

S&A Draw: 0.85%

**2010-2  
Trust Indenture**

Assets: \$581,301,459  
Loans: \$541,578,997  
Bonds Outstanding:  
\$526,472,999

YTD Inc.: \$1,860,604  
Parity 1/31/13: 108.27%

A/L: 109.29%  
Other:  
No Recycling  
3 Month LIBOR + 0.85%  
Full Turbo

S&A Draw: 0.85%

**2010-3  
Trust Indenture**

Assets: \$371,326,084  
Loans: \$343,800,356  
Bonds Outstanding:  
\$339,002,120

YTD Inc.: (\$302,267)  
Parity 1/31/13: 107.25%

A/L: 108.21%  
Other:  
No Recycling  
3 Month LIBOR + 0.85%  
Full Turbo

S&A Draw: 0.85%