

MOHELA Debt Outstanding by Mode as of 06/27/14

Auction Rate Debt									
Resolution	Series	CUSIPS	T/TE	Bonds Outstanding	Senior/Sub	Bond Type	Interest Rate	Next Settlement Date	Broker Dealer
12th	95C	606072DG8	Taxable	\$ 33,350,000	Senior	ARS	2.5700%	7/2/2014	MS
12th	95D	606072DH6	Taxable	\$ 36,300,000	Senior	ARS	2.5790%	7/9/2014	MS
12th	96H	606072DJ2	Taxable	\$ 39,250,000	Senior	ARS	2.5930%	7/16/2014	MS
12th	06J	606072JG2	Taxable	\$ 16,375,000	Senior	ARS	1.7160%	7/18/2014	MS
Total				\$ 125,275,000		ARS	2.4682%		
Libor Indexed Rate Note									
Resolution	Series	CUSIPS	T/TE	Bonds Outstanding	Senior/Sub	Bond Type	Interest Rate	Next Reset Date	
2009-1 TRUST	091-2	606072KN5	Taxable	\$ 109,790,959	Senior	LIRN	1.2772%	8/25/2014	
2010-1 TRUST	2010-1	606072KP0	Taxable	\$ 395,370,149	Senior	LIRN	1.1772%	8/25/2014	
2010-2 TRUST	2010-2	606072KS4	Taxable	\$ 424,928,203	Senior	LIRN	1.0772%	8/25/2014	
2010-3 TRUST	2010-3	606072KV7	Taxable	\$ 273,592,876	Senior	LIRN	1.0772%	8/25/2014	
2011-1 TRUST	2011-1	606072KZ8	Taxable	\$ 346,265,418	Senior	LIRN	1.0826%	9/25/2014	
2012-1 TRUST	2012-1	606072LA2	Taxable	\$ 161,409,281	Senior	LIRN	0.9820%	7/25/2014	
2013-1 TRUST	2013-1	606072LB0	Taxable	\$ 815,581,766	Senior	LIRN	0.7020%	7/25/2014	
Total				\$ 2,526,938,651		LIRN	0.9747%		

ARS	\$ 125,275,000	2.4682%
LIBOR	\$ 2,526,938,651	0.9751%
	\$ 2,652,213,651	

WEIGHTED AVERAGE	1.0456%
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